CATEGORY 2:
Community-Based Restoration Projects
Engaging the Public in Restoration and Taking Action

RFP SECTIONS:
1. Background
2. Proposal Submission Requirements
3. Proposal Review and Award Information
4. Proposal Application

ATTACHMENTS:
1. Map of the IRL Watershed
2. Proposal Scoresheet
4. Sample Statement of Work
5. Sample IRLNEP Contract Agreement

PROPOSAL SUPPORT:
Address any questions regarding this RFP in writing to info@irlcouncil.org. All submitted questions and responses will be posted on the IRLNEP website at http://www.irlcouncil.com/requests-for-proposals.html.

PROPOSAL SUBMISSION DEADLINE:
Proposals are due on Wednesday, April 10, 2019 by 5:00 p.m. Proposals received after this deadline will be considered non-responsive and returned to the applicant.
CATEGORY 2: COMMUNITY-BASED RESTORATION PROJECTS
Engaging the Public in Restoration and Taking Action

1. BACKGROUND

SOURCE OF FUNDS
In FY 2019-2020, approximately $200,000 is expected to be available from U.S. EPA Section 320 funding. Multiple awards are anticipated.

The IRL Council Board of Directors has the final decision on funding pursuant to annual funding availability from the U.S. EPA and recommendations from proposal review committees drawn from the IRLNEP Management Conference.

COMMUNITY-BASED RESTORATION PROJECT PRIORITIES FOR FY 2019-2020:
The IRLNEP seeks high-quality, well-designed projects that focus on community-based restoration projects with an emphasis on citizen engagement and citizen science that restores water quality and/or natural habitats in the IRL.

In FY 2019-2020, the IRL Council and IRLNEP Management Conference have determined that priorities for funding by the IRLNEP will focus on projects that meet the following criteria:

- Projects that provide support to water quality and/or habitat restoration efforts yielding long-term value to the IRL and/or projects that address the recurring needs of the community undertaking restoration. Examples include, but are not limited to, provision of oyster shells (i.e. Shuck and Share programs with regional or lagoon-wide capacity); provision of live oysters, clams, or seagrasses; and provision of native plants and materials for creation of living shorelines or restorations of wetlands or marshes.

- Citizen and student-based water quality and habitat restoration projects that incorporate scientific research, STEM education and robust monitoring plans in order to advise best management practices and improve performance for future restoration projects.

- Community-based restoration projects that support projects benefitting rural, under-represented, and economically disadvantaged communities.

- Community-based water quality and/or habitat restoration projects that build coastal resilience to flooding, storm surge and sea level rise or provide emergency repairs to habitats damaged by flooding or storm surge.

Community-based water quality and habitat restoration projects must document project alignment with at least one Water Quality or Habitat Vital Sign within the ONE LAGOON portion of IRL Vital Signs Wheel AND at least one Vital Sign within the ONE COMMUNITY or ONE VOICE sections of the IRL Vital Signs Wheel (see below).
As an example, a community-based project that restores oysters as part of creating a living shoreline might address the following:

- The Filter Feeder Vital Sign within the One Lagoon portion of the wheel and the Climate Ready Estuary Vital Sign in the One Community portion of the wheel;
- The Filter Feeder Vital Sign within the One Lagoon portion of the wheel and the Citizen Engagement Vital Sign in the One Voice portion of the wheel.

For the community-based restoration RFP, preference will be given to projects that deliver a community engagement and restoration project that:

- Responds to an urgent need or unique opportunity;
- Continues an on-going community-based restoration effort that has proven successful and is essential to lagoon water quality and/or habitat restoration;
- Serves under-represented or distinct IRL communities;
• Demonstrates lagoon-wide impact and a low cost-benefit ratio.

The following descriptions provide more detailed guidance for consideration during development of proposals for community-based water quality and habitat restoration projects:

• **Water quality** projects may address reduction or removal of nutrients and other pollutants from land-based or legacy sources (i.e. stormwater, wastewater, septic to sewer/advanced septic, groundwater seepage, muck removal). To be competitive, proposals must identify/quantify benefits to the IRL and contribution to community/citizen active learning, knowledge, engagement and/or behavior change.

**Habitat restoration** projects may address, but are not limited to, restoration of key habitats and target species. For FY 2019-2020, IRLNEP priorities include restoration of habitats/species that provide essential ecological functions. These priorities include seagrasses; filter feeders such as oysters or clams; living shorelines; wetlands and wetlands-uplands. To be competitive, proposals must quantify, to the fullest extent possible, the benefits the project delivers to the IRL and contribution to community/citizen active learning, knowledge, engagement and/or behavior change.

**Conditions for funding:**
The IRL Council, an Independent Special District of Florida, is the host organization of the Indian River Lagoon National Estuary Program. The IRL Council will consider funding projects submitted to this request under the following conditions:

• The 6-page proposal is complete, submitted and received by the IRL Council office on or before the deadline per the instructions herein.

• The proposal is accompanied by a cover letter from the director or another person authorized to submit the proposal on behalf of the organization, company or individual. This letter is not counted toward the 6-page limit.

• The proposal must be accompanied by a letter from an authorized representative of each partner listed in the proposal. These letters should endorse the project, specify the partner’s role in the project, and describe the partner’s commitment (cash or in-kind) to the project. These letters are not counted toward the 6-page limit. Failure to provide letters from each project partner will cause the proposal to be deemed nonresponsive.

• **Cost-Share Matching Requirements:**
  o Citizen Engagement Restoration projects must demonstrate a minimum 25% match.
  o Proposals demonstrating higher cost-sharing levels will receive bonus points during proposal review and scoring.
  o Reduced indirect (F&A) costs will not be accepted as cost share. However, proposals demonstrating reduced indirect costs will receive bonus points during proposal review and scoring.
2. PROPOSAL SUBMISSION REQUIREMENTS

Proposal Support:
Address any questions regarding this RFP in writing to info@irlcouncil.org. All submitted questions and responses will be posted on the IRLNEP website at http://www.irlcouncil.com/requests-for-proposals.html.

Proposal Application:
All applications for project funding are to be submitted as PDF attachments no later than 5:00 p.m., April 10, 2019, via electronic mail to Duane De Freese (ddfreese@irlcouncil.org) with a copy to Kathy Hill (hill@irlcouncil.org). Applications will not be accepted via U.S. Postal Service or other mail carrier. Applications received after the deadline will be considered non-responsive and returned to the applicant.

Proposal Format:
Proposals are required to be submitted in Portable Document Format (PDF) only.

To be considered for funding, proposals must include all information requested on the Project Proposal Application form (attached). During the review and evaluation process, applicants may be asked to provide additional details of the work and associated financial information.

Proposals are limited to a maximum of six (6) pages and must include a detailed description of the project; a budget showing how IRL Council funding will be allocated as well as matching/in-kind funding allocations.

Proposals must include a letter of support from authorized representatives of all cost-share partners in the project documenting their financial support of the project as either direct (cash) or in-kind. All cost-share funding must be fully secured prior to the project start date. The letter from the submitting entity should outline the funding request and document the entity’s commitment of matching funds. A draft Statement of Work is also required. Note that the support letters and draft Statement of Work are not counted as part of the six-page limit.

Questions regarding this RFP, the submission process or required documents must be submitted in writing via email to info@irlcouncil.org. Answers will be provided in writing via email to the submitter. All questions and answers will be posted to the RFP section of the IRL Council website at: http://www.irlcouncil.com/requests-for-proposals.html.

Because members of the IRLNEP Management Conference will participate in the review of proposals, Applicants should have no contact with IRLNEP Management Conference members for purposes of influencing decisions on which proposals receive funding. A full list of Membership Conference members can be found at: http://www.irlcouncil.com/irl-council.html.

Work Plan Development and Award Timeframe:
The IRL Council will prepare and post a Notice of Intended Decision regarding proposal awards on the IRL Council website (http://www.irlcouncil.com/requests-for-proposals.html). Applicants are
responsible to monitor the website for addenda and notices regarding the Request for Proposals.

Once awards are authorized by the IRL Council Board of Directors, IRL Council staff will enter negotiations and begin working with the successful applicants in finalizing the award amounts and Statements of Work. The goal is to have all Statements of Work completed and agreements executed on or before October 1, 2019, or as soon as possible after the October 1 start of the fiscal year. Funds administered through this program are typically provided as a single reimbursement after project completion or in response to quarterly reports of progress and invoicing of work completed during the quarter.

**Sample IRLNEP Agreement:**
A sample IRLNEP agreement is included as an attachment for informational purposes only and is not part of the application.

While the IRL Council intends to use the sample agreement as a basis for the ultimate agreement entered into with selected proposers, the IRL Council reserves the right to add, delete, or amend terms contained in the sample agreement.

**Public Entity Crimes:**
As provided in the IRL Council Operating Procedures Manual, a person or affiliate who has been placed on the Convicted Proposers list following a conviction for a public entity crime may not submit a proposal on a contract to provide any goods or services to a public entity; may not submit a proposal on a contract with a public entity for the construction or repair of a public building or public work; may not submit proposals on leases of real property to a public entity; may not be successful or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity.

**Non-Lobbying:**
Pursuant to section 216.347, Fla. Stat., as amended, funds received from the IRL Council under this Agreement shall not be used for the purpose of lobbying the Legislature or any other state agency.

**Right to Protest:**
Any actual proposer aggrieved in connection with the solicitation or award of a contract may file a written protest in accordance with the procedures outlined in the IRL Council Operating Procedures Manual.

**Right to Accept or Reject:**
The IRL Council reserves the right to accept or reject any or all proposals, in whole or in part, with or without cause, to waive any irregularities and/or technicalities, and to award the contracts on such coverage and terms it deems will best serve the interests of the Board.

**Funding Contingencies and Restrictions:**
Project funding from the IRL Council is subject to annual funding received from IRL Council local stakeholder contributions, Congressional appropriation to the U.S. EPA under Section 320 of the Clean Water Act for the National Estuary Program, and projected annual revenues from the sales of Indian River Lagoon license plates.
Strategic decisions related to IRLNEP work plan funding are determined annually by the IRLNEP Management Conference with final decision for project priorities and budget allocations by the IRL Council Board of Directors.

Funding of proposals selected under this Request for Proposals (RFP) is contingent upon availability of funds. There is no guarantee that sufficient funds will be available to make awards for all qualified projects. The exact amount of funds awarded for each project will be determined in pre-award negotiations between the applicant and IRL Council staff with final award decisions by the IRL Council Board of Directors.

Proposals accepted for funding may have their requested amounts reduced based on Management Conference recommendations or availability of funding. In the event that a proposal is selected for funding but becomes subject to funding reduction, IRLNEP staff will notify applicants in advance of any reductions and will meet with proposers to provide an opportunity to consider the effect(s) funding reduction will have on the project scope and deliverables.

The IRL Council is under no obligation to expend all funds allocated within a proposal category.

**U.S. EPA Quality Assurance Project Plan (QAPP):**
This RFP is funded by EPA Section 320 funds. All projects awarded funding through U.S. EPA Section 319 funds that conduct research and collect data are required to complete a QAPP for the project. This will be submitted to the IRLNEP, sent to U.S. EPA Region 4 for review and comment, and returned to the proposer once approved. Proposers should look at QAPP requirements in advance of proposal development and submission. This information is provided on the EPA website ([https://www.epa.gov/quality/epa-qar-5-epa-requirements-quality-assurance-project-plans](https://www.epa.gov/quality/epa-qar-5-epa-requirements-quality-assurance-project-plans)). The QAPP Checklist is provided as an attachment to assist applicants in determining whether a QAPP is required for their projects.

**Spatial Boundaries:**
All projects funded by the IRL Council are subject to spatial boundaries. IRL Council funds may be used for projects within the formal IRLNEP watershed boundary (Ponce de Leon Inlet, Volusia County to Jupiter Inlet, Palm Beach County), and the IRL-Halifax Buffer Planning Boundary (from Ponce de Leon Inlet, north 25 miles to High Bridge Road, Volusia County). A map of the IRLNEP watershed and IRL-Halifax Buffer Planning Boundary is attached. Projects outside of the IRLNEP watershed and planning boundaries will not be considered for funding.

**Cost Sharing:**
Applicants are encouraged to match requested funds at the highest possible level. Projects with higher cost-share ratios will receive higher scores within the applicable rating criteria. Both cash and in-kind contributions are acceptable for match calculations. Applicants will be required to provide a declarative statement detailing the source of matching funds and when the matching funds will be secured for the project. Applicants using in-kind match will be required to describe in detail the method for documenting in-kind matching contributions and/or volunteer time.
3. PROPOSAL REVIEW AND AWARD INFORMATION

An IRLNEP Proposal Review Committee will review and rank projects. Proposal review committees will be comprised of a minimum of 9 members. The IRLNEP reserves the right to invite three (3) volunteers from the community with special skills, expertise or interest to serve on proposal review committees.

No oral presentations to the IRL Council Proposal Review Committee will be conducted. Written proposals will be reviewed and ranked based on their substance, adherence to guidelines and ranking criteria as presented herein.

The decision to award funding will be based upon the scores provided by the IRLNEP Proposal Review Committee using a score sheet developed by IRLNEP staff. Recommendations for awards are based on rank order, subject to the availability of funds. The projects recommended for funding by the committee will be presented to the IRLNEP Management Conference for review, discussion and recommendations at a publicly noticed meeting. The IRL Council Board of Directors has final authority to determine the projects that are recommended for funding.

A sample Proposal Score Sheet is provided for informational purposes only, and it is not part of the proposal application. Applicants should pay close attention to the attached score sheet when developing the proposal. **Proposals with a numeric rank score below 70% will not be considered for funding.**

IRL Council project funding will be made available October 1, 2019 for the IRL Council 2019-2020 fiscal year. Applicants selected for inclusion in the FY 2019-2020 Work Plan will negotiate a detailed scope of work and enter into a contract with the IRL Council. All contract awardees are required to comply with all IRL Council contract provisions, including relevant insurance requirements.
4. PROPOSAL APPLICATION

INDIAN RIVER LAGOON NATIONAL ESTUARY PROGRAM
FY 2019-2020 PROPOSAL APPLICATION

Use this format to submit your application. All items and questions must be addressed to receive funding consideration.

SUBMIT APPLICATION VIA EMAIL AS A PDF TO:
Dr. Duane De Freese (defreese@irlcouncil.org) with a copy to Kathy Hill (hill@irlcouncil.org) UNTIL 5:00 p.m., April 10, 2019.

EXECUTIVE SUMMARY (One-page narrative; not counted toward 6-page limit)
Provide a one-page, single-sided Executive Summary that includes:

− Project title and RFP category,
− Project location: Narrative description of location, latitude and longitude of project, and size of project as applicable (acres, linear feet, etc.). Graphics provided should be as attachments and should include a high resolution (minimum size of 300 dpi) map showing project location and project boundaries.
− Project Partners: Include applicant and all partners, with contact information for all,
− Project Description (2-3 sentences),
− List the IRL Vital Signs (See graphic, Page 3 above) directly addressed by the project and provide a list of the quantified outputs (deliverables) and expected outcomes (benefits the project will provide over the short-, mid- and long-terms).
− Total amount of request with list of other funding sources (direct and indirect) and amount of total match from each project partner.

FULL PROPOSAL (6-page limit)
Section 1: Title Page
1. Project Title
2. Identify all Indian River Lagoon Vital Signs addressed by this project. Describe expected quantifiable benefits.
3. Provide Applicant and all Proposal Partner Information
   − Name of applicant and partnering organization with full primary contact information (must include job title, mailing address, email, and telephone)

Section 2: Project Specifics
A. Project overview.
   − Provide a succinct but descriptive overview of the work being proposed.
B. Quantify Project Outputs (deliverables).
   - Define the project deliverables and timeline.
   - Be specific. Examples may include pollutant or nutrient loading reductions in pounds per year; feet/ acres/miles of habitat restored; number of citizens engaged/ educated; method and scope of evaluation to determine increased participant knowledge, appreciation and behavior change.
   - Confirm the project can be completed within the 1-year timeline and proposed budget.

C. Project outcomes (benefits to the IRL).
   - Clearly describe and quantify the expected outcomes of the project to the IRL, its tributaries, or Halifax northern planning boundary.
   - Clearly cite methodology used to quantify expected outcomes where applicable.
   - Does the project provide other resource, infrastructure or economic benefits? Be specific. Do not overstate expected outcomes.

D. Technical Merit/Justification
   - Clearly articulate the need/urgency for the project and/or the IRL problem(s) that the project will address.
   - Explain why the project location was chosen and why it is appropriate to achieve success.
   - Does the project enhance or continue existing or ongoing programs?
   - Confirm the project can be completed within the 1-year timeline and proposed budget.

E. Partner and Local Commitment
   - Define why project partners were chosen and specific contribution that each partner brings to the project (i.e. unique expertise, history of proven performance, geographic or community representation).
   - Specify whether the project is a component of any adopted local or regional management plan such as a stormwater master plan, BMAP or local/regional IRL restoration plan.

F. Project Readiness
   - Define project status at time of application and readiness to initiate proposed work on October 1, 2019. Be sure to document status of any secured and/or pending permits required for the work proposed.
   - Project Timeline and Tasks: Provide a detailed project timeline with project start and completion dates, project tasks and milestone dates, and dates for reporting progress to IRL Council (quarterly and final report). Be sure to include timeline to bid/award contracts, if applicable. Timeline should communicate major project tasks and identify any tasks performed by subcontractors or project partners.

G. Project Monitoring/Evaluation and Maintenance Plans
Citizen engagement in water quality or habitat restoration projects is a priority focus of
this RFP.

- Define measurable metrics for success that will be used to evaluate project success and clearly articulate how project success will be measured and evaluated.

- If research or monitoring data will be collected, an EPA QAPP will be required as part of the contract Scope of Work and Contract agreement. State in the proposal that you have reviewed the EPA QAPP requirements and confirm your understanding that a QAPP will or will not be required to accomplish the project.

- Identify key points in the project where success will be monitored or evaluated.

- State how the project will be maintained after project completion.

H. Project Sustainability

- Is this a project that is expected to seek funding from the IRL Council and IRLNEP for multiple years? If yes, describe and document why recurring funding is needed.

- Is this a project that is envisioned to continue for multiple years, but will not seek additional multi-year funding from the IRL Council/IRLNEP, how the project will be sustainable beyond IRLNEP grant funding and maintained into the future?

I. Experience and Past Performance

- Clearly define applicant and partner expertise/experience to fully deliver outputs (deliverables) and expected outcomes. Include specific documentation of similar projects implemented in last 5 years with location, documentation of success, dates, cost of project and references to the agency/entity that funded the project.

- Report if the project previously received funding from the NEP or IRL License Plate (if yes, how much and how many years?) and detail prior project accomplishments.

- Specify if the project received or applied to other funding sources (if yes, provide names of sources, amounts, timeline for funding decisions and if funds are tied to specific project deliverables).

- Since October 1, 2015 has requesting organization failed to meet previous contract obligations to the IRL Council based on written documentation? If yes, explain.

- Does requesting organization have on-going projects related to previous IRLNEP contracts that are past the 1-year contract completion deadline at the time this proposal is submitted, with expectations that no-cost extensions will extend into FY 2019-2020 (beyond September 30, 2019). If yes, explain.

Section 3: Project Funding

NOTE: Be sure to include in the submitted proposal a letter from an authorized representative for each of the partners documenting their direct or in-kind support and commitment to the project.
A. Partnership and Cost Sharing

− Identify any project partners, and what project components they will accomplish.
− Provide a declarative statement detailing all sources of matching funds, amounts, and when the matching funds will be secured for the project.
− If using in-kind match, how will you document the in-kind contribution and volunteer time?
− Reduced Indirect (Facilities & Administrative, F&A) Costs will not be accepted as cost share but reduction of indirect costs will factor into final proposal rankings.
− Federal funds cannot be used to match Section 320 EPA grant funds.
− Cost-Share Matching Requirements: Community-Based Restoration Projects (Category 2) are required to have a minimum 25% match.

Proposals must include the following Budget Summary Information in the format below:

<table>
<thead>
<tr>
<th>Budget Summary Information</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Project Cost</td>
<td>$XX.XX</td>
</tr>
<tr>
<td>Total Funds Requested from IRL Council</td>
<td>$XX.XX</td>
</tr>
<tr>
<td>Total Matching Funds</td>
<td>$XX.XX</td>
</tr>
<tr>
<td>Matching Funds by Partner and Type</td>
<td></td>
</tr>
<tr>
<td>Applicant</td>
<td>$XX.XX Direct</td>
</tr>
<tr>
<td>Partner 1</td>
<td>$XX.XX Direct</td>
</tr>
<tr>
<td>Partner 2</td>
<td>$XX.XX In-Kind</td>
</tr>
<tr>
<td>Matching as Percentage of Total Project Cost</td>
<td>XX%</td>
</tr>
<tr>
<td>Value of In-kind Match (volunteer labor time is $22.14/hr.)</td>
<td></td>
</tr>
</tbody>
</table>

B. Project Budget Table

Includes deliverable detail accounting of in-kind and cash match amounts and sources of all funds: Identify all indirect (F&A) or overhead costs and their calculated rate (i.e. percent of total project funds received from IRL Council).
Sample Budget Table: Revise deliverable (task) descriptions and number of budget lines as appropriate to your project type and scope.

<table>
<thead>
<tr>
<th>Task Line Item</th>
<th>Deliverables</th>
<th>IRL Funding Amount</th>
<th>Cost Share Funding Amount</th>
<th>Cost-Share Funding Source (Cash or In-Kind)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Deliverable 1</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Deliverable 2</td>
<td>$</td>
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<td>6</td>
<td>Deliverable 6</td>
<td>$</td>
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</tr>
<tr>
<td></td>
<td>Summary Costs</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Total Project Cost</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>
ATTACHMENTS
Information on the following pages is provided for information only and is NOT part of the proposal application.
ATTACHMENT 1: MAP OF THE IRL WATERSHED
# ATTACHMENT 2: IRLNEP PROPOSAL SCORE SHEET

**RFP Category 2: Community-Based Restoration Projects**

## IRLNEP FY 2018-2019 Request for Proposals

<table>
<thead>
<tr>
<th></th>
<th>Points Available</th>
<th>Points Earned</th>
</tr>
</thead>
<tbody>
<tr>
<td>Executive Summary</td>
<td></td>
<td>10</td>
</tr>
</tbody>
</table>

**REVIEWER (PRINT):**

**REVIEWER (SIGNATURE):**

**Project Title:**

**Project Applicant:**

**List Project Partners with Direct or In-Kind Support:**

**RFP Category:** Proposal activities and budget must correspond to the RFP category.

**Total Project Cost:**

**Requested Funding from IRLNEP:**

**Applicant Match Amount:** $ XX

**Percent Match of Total Project Cost:** % XX

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**Proposal Score Sheet:** Proposals that do not achieve a minimum score of 70% (140/200 points) will not be considered for funding.

<table>
<thead>
<tr>
<th>EVALUATION CRITERIA</th>
<th>POINTS AVAILABLE</th>
<th>POINTS EARNED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Executive Summary</td>
<td></td>
<td>10</td>
</tr>
</tbody>
</table>

A 1-Page Project Executive Summary is provided with required documentation, in proper format and contains adequate information to explain the project.

**Reviewers: Use the following scoring rubric:**

- Poorly presented/unresponsive: 0 points
- Adequate: 3 points
- Good: 6 points
- Excellent: 10 points
### A. Project Overview

Proposal provides a succinct but descriptive overview of the work being proposed, outlines the project deliverables and timeframe, and is responsive to the Restoration Priorities listed on Pages 2-3.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 6 points
- Good: 13 points
- Excellent: 20 points

*20*

### B. Quantify Project Outputs (deliverables)

Proposal is specific in listing and quantifying, where possible, the outputs (deliverables) of the project and cites, as applicable, the methodology used to quantify expected outputs.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 3 points
- Good: 6 points
- Excellent: 10 points

*10*

### C. Project Outcomes (Benefits to the IRL)

Proposal clearly describes and quantifies, where possible, the outcomes (benefits) to the IRL, its tributaries, or the Halifax northern planning boundary. Project outlines the expected benefits of the work to be done over the short-, mid- and long- terms and describes other resource, infrastructure, economic or quality-of-life benefits as appropriate.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 6 points
- Good: 13 points
- Excellent: 20 points

*20*

### D. Technical Merit/Justification

Proposal clearly outlines the need to implement the project and outlines the problems the project will address. Proposal adequately identifies the project location and explains why the site was selected and deemed appropriate for achieving success. Proposal explains any connection to existing or ongoing programs; and there is reasonable assurance that the project can be completed in one year.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 6 points
- Good: 13 points
- Excellent: 20 points

*20*
## E. Partner and Local Commitment

Proposal defines why partners were selected and clearly identifies the specific contribution(s) being made by all project partners. Proposal specifies whether the proposed project is included in any adopted local or regional management plans (stormwater master plan, BMAP, or local/regional IRL Restoration plan.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 6 points
- Good: 13 points
- Excellent: 20 points

## F. Project Readiness

Proposal defines project status at the time of application and readiness to initiate proposed work; documents the permits required for project implementation and their status; proposal provides a detailed timeline with start and completion dates and dates of any major task/milestone dates.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 6 points
- Good: 13 points
- Excellent: 20 points

## G. Project Monitoring/Evaluation and Maintenance Plans

Project defines measurable metrics for success that will be used to evaluate project success and outlines how project success will be evaluated. Proposal notes whether a QAPP will be required. Proposal identifies key points in the project where success will be monitored or evaluated.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 6 points
- Good: 13 points
- Excellent: 20 points

## H. Project Sustainability

Proposal describes whether the project will seek IRL Council funding over multiple years, and if yes, the project’s phasing and funding justification is described. If the project is envisioned to continue for multiple years without IRL Council funding, the proposal describes how the project will be sustained.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 6 points
- Good: 13 points
- Excellent: 20 points
## I. Experience and Past Performance

Proposal clearly defines applicant and partner expertise. Successful implementation of previous projects in the last 5 years is documented. References for funders of previous projects are provided. Proposal documents previous funding from IRL Council or IRLNEP and provides adequate explanation if a currently funded project is, or expects to, utilize a no-cost extension.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 6 points
- Good: 13 points
- Excellent: 20 points

### Project Funding

#### A. Partnership and Cost Sharing

Proposal documents via letters from applicant and each partner the direct or in-kind match contribution to the project. Proposal details matching sources and amounts. Cost-share match is a minimum of 25%. Proposal includes a summary budget table showing project cost, funds requested from IRL Council, total matching funds, match as a percentage of the overall project cost, and notes reduced overhead charges, if applicable.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 3 points
- Good: 6 points
- Excellent: 10 points

#### B. Project Budget Table

Proposal contains a budget table that lists deliverables as tasks, identifies all matching funds, indirect and overhead costs and the rate(s) used to calculate them.

**Reviewers: Use the following scoring rubric:**
- Poorly presented/unresponsive: 0 points
- Adequate: 3 points
- Good: 6 points
- Excellent: 10 points

### Point Total (Maximum 200 points)

#### Addenda:

**Proposal Value Proposition**

Reviewers: Determine the value this proposal brings to the IRLNEP and IRL Council. Rate on a scale from 0 – 20 points.

Does the proposal document the project’s immediate need for funding (urgency)? Does it benefit IRL health? Is it consistent with the CCMP? Should the IRL Council fund the proposal?

20
<table>
<thead>
<tr>
<th>Award or Subtract the Following Points as Applicable</th>
</tr>
</thead>
<tbody>
<tr>
<td>Does the project promote adaptation or implement strategies to address sea-level rise? <strong>If Yes, add 3 points.</strong></td>
</tr>
<tr>
<td>Does the project support small IRL communities that are economically disadvantaged or underserved? <strong>If Yes, add 3 points.</strong></td>
</tr>
<tr>
<td>Does the project protect historical, archeological or cultural assets of significance? <strong>If Yes, add 3 points.</strong></td>
</tr>
<tr>
<td>If requesting organization has failed to meet previous contract obligations to the IRL Council based on written documentation in the past 5 years, deduct 5 points. <strong>Do not score. Information will be provided, if applicable.</strong></td>
</tr>
<tr>
<td>If requesting organization has on-going projects that are past the 1-year contract deadline and are anticipating that no-cost extensions will extend into the FY 2019-2010 year, deduct 5 points. <strong>Do not score. Information will be provided, if applicable.</strong></td>
</tr>
<tr>
<td>Project demonstrates reduced Indirect Costs. <strong>Award points as follows:</strong></td>
</tr>
<tr>
<td>- A minimum of 10% reduction: 2 points</td>
</tr>
<tr>
<td>- 10.1% – 25% reduction: 4 points</td>
</tr>
<tr>
<td>- 25.1% – 50% reduction: 6 points</td>
</tr>
<tr>
<td>- Greater than 50% reduction: 8 points</td>
</tr>
<tr>
<td>Project demonstrates greater than the 25% match requirement. <strong>Award points as follows:</strong></td>
</tr>
<tr>
<td>- 25.1% – 40%: 2 points</td>
</tr>
<tr>
<td>- 40.1% – 60%: 4 points</td>
</tr>
<tr>
<td>- Greater than 60%: 6 points</td>
</tr>
</tbody>
</table>

**Total of additional awarded or subtracted points:**

Point total from above:

**New total:**
ATTACHMENT 3: EPA QUALITY ASSURANCE PROJECT PLAN (QAPP)
Required only for research projects receiving total or partial funding from EPA Section 320 Funding.

QAPP Title: Project Location:

Originating Organization: QAPP Date:
Receipt Date: Review Date:
Reviewer:
SESD Project # (for QAPP Review)______________________________

U.S. EPA
REGION 4 OFFICE of QUALITY ASSURANCE and DATA INTEGRATION QAPP
REVIEW CHECKLIST

P = Present & Acceptable; NP = Not Present; I = Incomplete; NA = Not Applicable

<table>
<thead>
<tr>
<th>ELEMENT</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>A1. Title and Approval Sheet</td>
<td></td>
</tr>
<tr>
<td>Title</td>
<td></td>
</tr>
<tr>
<td>Organization's name</td>
<td></td>
</tr>
<tr>
<td>Dated signature of project manager</td>
<td></td>
</tr>
<tr>
<td>Dated signature of quality assurance officer</td>
<td></td>
</tr>
<tr>
<td>Other signatures, as needed</td>
<td></td>
</tr>
<tr>
<td>A2. Table of Contents</td>
<td></td>
</tr>
<tr>
<td>A3. Distribution List</td>
<td></td>
</tr>
<tr>
<td>A4. Project/Task Organization</td>
<td></td>
</tr>
<tr>
<td>Identifies key individuals, with their responsibilities (data users, decision-makers, project QA manager, subcontractors, etc.)</td>
<td></td>
</tr>
<tr>
<td>Organization chart shows lines of authority and reporting responsibilities</td>
<td></td>
</tr>
<tr>
<td>A5. Problem Definition/Background</td>
<td></td>
</tr>
<tr>
<td>Clearly states problem or decision to be resolved</td>
<td></td>
</tr>
<tr>
<td>Provides historical and background information</td>
<td></td>
</tr>
<tr>
<td>A6. Project/Task Description</td>
<td></td>
</tr>
<tr>
<td>Lists measurements to be made</td>
<td></td>
</tr>
<tr>
<td>Cites applicable technical, regulatory, or program-specific quality standards, criteria, or objectives</td>
<td></td>
</tr>
<tr>
<td>Notes special personnel or equipment requirements</td>
<td></td>
</tr>
<tr>
<td>Provides work schedule</td>
<td></td>
</tr>
<tr>
<td>Notes required project and QA records/reports</td>
<td></td>
</tr>
<tr>
<td>A7. Quality Objectives and Criteria for Measurement Data</td>
<td></td>
</tr>
<tr>
<td>States project objectives and limits, both qualitatively and quantitatively</td>
<td></td>
</tr>
<tr>
<td>States and characterizes measurement quality objectives as to applicable action levels or criteria</td>
<td></td>
</tr>
<tr>
<td>A8. Special Training Requirements/Certification Listed</td>
<td></td>
</tr>
<tr>
<td>States how provided, documented, and assured</td>
<td></td>
</tr>
<tr>
<td>ELEMENT</td>
<td>COMMENTS</td>
</tr>
<tr>
<td>---------</td>
<td>----------</td>
</tr>
</tbody>
</table>
| A9. Documentation and Records | Lists information and records to be included in data report (e.g., raw data, field logs, results of QC checks, problems encountered)  
States requested lab turnaround time  
Gives retention time and location for records and reports |
| B1. Sampling Process Design (Experimental Design) States the following: | Type and number of samples required  
Sampling design and rationale  
Sampling locations and frequency  
Sample matrices  
Classification of each measurement parameter as either critical or needed for information only  
Appropriate validation study information, for nonstandard situations |
| B2. Sampling Methods Requirements | Identifies sample collection procedures and methods  
Lists equipment needs  
Identifies support facilities  
Identifies individuals responsible for corrective action  
Describes process for preparation and decontamination of sampling equipment  
Describes selection and preparation of sample containers and sample volumes  
Describes preservation methods and maximum holding times |
| B3. Sample Handling and Custody Requirements | Notes sample handling requirements  
Notes chain-of-custody procedures, if required |
| B4. Analytical Methods Requirements | Identifies analytical methods to be followed (with all options) and required equipment  
Provides validation information for nonstandard methods  
Identifies individuals responsible for corrective action  
Specifies needed laboratory turnaround time |
| B5. Quality Control Requirements | Identifies QC procedures and frequency for each sampling, analysis, or measurement technique, as well as associated acceptance criteria and corrective action  
References procedures used to calculate QC statistics including precision and bias/accuracy |
| B6. Instrument/Equipment Testing, Inspection, and Maintenance Requirements | Identifies acceptance testing of sampling and measurement systems  
Describes equipment preventive and corrective maintenance  
Notes availability and location of spare parts |
<table>
<thead>
<tr>
<th>ELEMENT</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>B7. Instrument Calibration and Frequency</td>
<td></td>
</tr>
<tr>
<td>Identifies equipment needing calibration and frequency for such calibration</td>
<td></td>
</tr>
<tr>
<td>Notes required calibration standards and/or equipment</td>
<td></td>
</tr>
<tr>
<td>Cites calibration records and manner traceable to equipment</td>
<td></td>
</tr>
<tr>
<td>B8. Inspection/Acceptance Requirements for Supplies and Consumables</td>
<td></td>
</tr>
<tr>
<td>States acceptance criteria for supplies and consumables</td>
<td></td>
</tr>
<tr>
<td>Notes responsible individuals</td>
<td></td>
</tr>
<tr>
<td>B9. Data Acquisition Requirements for Non-Direct Measurements</td>
<td></td>
</tr>
<tr>
<td>Identifies type of data needed from non-measurement sources (e.g., computer databases and literature files), along with acceptance criteria for their use</td>
<td></td>
</tr>
<tr>
<td>Describes any limitations of such data</td>
<td></td>
</tr>
<tr>
<td>Documents rationale for original collection of data and its relevance to this project</td>
<td></td>
</tr>
<tr>
<td>B10. Data Management</td>
<td></td>
</tr>
<tr>
<td>Describes standard record-keeping and data storage and retrieval requirements</td>
<td></td>
</tr>
<tr>
<td>Checklists or standard forms attached to QAPP</td>
<td></td>
</tr>
<tr>
<td>Describes data handling equipment and procedures used to process, compile, and analyze data (e.g., required computer hardware and software)</td>
<td></td>
</tr>
<tr>
<td>Describes process for assuring that applicable Office of Information Resource Management requirements are satisfied</td>
<td></td>
</tr>
<tr>
<td>C1. Assessments and Response Actions</td>
<td></td>
</tr>
<tr>
<td>Lists required number, frequency and type of assessments, with approximate dates and names of responsible personnel (assessments include but are not limited to peer reviews, management systems reviews, technical systems audits, performance evaluations, and audits of data quality)</td>
<td></td>
</tr>
<tr>
<td>Identifies individuals responsible for corrective actions</td>
<td></td>
</tr>
<tr>
<td>C2. Reports to Management: Identifies frequency and distribution of reports for:</td>
<td></td>
</tr>
<tr>
<td>Project status</td>
<td></td>
</tr>
<tr>
<td>Results of performance evaluations and audits</td>
<td></td>
</tr>
<tr>
<td>Results of periodic data quality assessments</td>
<td></td>
</tr>
<tr>
<td>Any significant QA problems</td>
<td></td>
</tr>
<tr>
<td>Preparers and recipients of reports</td>
<td></td>
</tr>
</tbody>
</table>
**Final QAPP disposition:**

- **Approved, no comments**
- **Approved with comments, resubmittal not required**
- **Conditionally approved, comments must be addressed, resubmittal required**
- **Not approved, comments must be addressed, resubmittal required**

**References**

EPA Requirements for Quality Assurance Project Plans, EPA QA/R-5, March 2001, EPA/240/B-01/003,
ATTACHMENT 4: SAMPLE IRL COUNCIL STATEMENT OF WORK

I. NAME OF PROJECT

II. INTRODUCTION/BACKGROUND

III. PROJECT VALUE PROPOSITION STATEMENT

Why are you doing this project? What are the expected benefits to the IRL based on the Vision, Mission and goals of the IRLNEP?

IV. LOCATION OF PROJECT (Narrative and Project Location Map)

V. SCOPE OF WORK (Outputs/Deliverables)

- Output 1 (Deliverable) – Expected Outcome
- Output 2 (Deliverable) – Expected Outcome
- Output 3 (Deliverable) – Expected Outcome

VI. PROJECT TASK IDENTIFICATION: Recipient shall complete the following tasks:

- Task 1. Identify Task.
- Task 2. Quarterly Progress Reports. The recipient shall submit quarterly progress reports starting after the first quarter following contract execution and continuing to project completion.
- Task 3. Identify Task.
- Task 4. Identify Task.
- Task 5. Project Administration and Final Report. The recipient shall complete 100 percent of the project and submit a project final report.

VII. DELIVERABLES AND TIME FRAMES

Task 1. Quarterly progress reports starting after the first quarter following contract execution and continuing to project completion. Quarterly reports must be provided in the standard format provided by the IRL Council as part of the contract agreement.

Deliverables due in Council office quarterly after contract execution. Deliverables: Quarterly Reports.

Task 2.
Deliverable due in Council office by (date).
Deliverable:

Task 3.
Deliverable due in Council office by (date). Deliverable

Deliverable due in Council office by (date). Deliverable: Project final report.
### VIII. BUDGET

<table>
<thead>
<tr>
<th>Task Line Item</th>
<th>Task Description</th>
<th>IRL NEP Funding Amount</th>
<th>Cost Share Funding Amount</th>
<th>Cost Share Funding Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Quarterly Progress Reports</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Design &amp; Permitting</td>
<td>$</td>
<td>$</td>
<td>i.e. Recipient</td>
</tr>
<tr>
<td>3</td>
<td>Construction &amp; Deployment</td>
<td>$</td>
<td>$</td>
<td>i.e. County</td>
</tr>
<tr>
<td>4</td>
<td>Project Final Report</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Summary Cost</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td><strong>Project Total Cost</strong></td>
<td>$</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
ATTACHMENT 5: SAMPLE IRL COUNCIL CONTRACT AGREEMENT

RECITALS
The waters of the state of Florida are among its basic resources, and the Council has been authorized by the United States Environmental Protection Agency to be the local sponsor for the Indian River Lagoon National Estuary Program.

Pursuant to the IRL Council Interlocal Agreement, the Council is responsible for managing the Indian River Lagoon National Estuary Program.

The Council has determined that providing cost-share funding to Recipient for the purposes provided for herein will benefit the management of the water resources of the Indian River Lagoon.

The parties have agreed to jointly fund the following project to benefit the water resources in accordance with the funding formula further described in the Statement of Work, Attachment A (hereafter "the Project"): .

Project Description:
In consideration of the above recitals, and the funding assistance described below, Recipient agrees to perform and complete the activities provided for in the Statement of Work, Attachment A.

Recipient shall complete the Project in conformity with the contract documents and all attachments and other items incorporated by reference herein. This Agreement consists of all of the following documents: (1) Agreement, (2) Attachment A- Statement of Work; and (3) all attachments, if any. The parties hereby agree to the following terms and conditions.

1. TERM; WITHDRAWAL OF OFFER

(a) The term of this Agreement is from the date upon which the last party has dated and executed the same (“Effective Date”) until XXXXXXXXX, 2018 (“Completion Date”). Recipient shall not commence the Project until any required submittals are received and approved. Recipient shall commence performance within fifteen (15) days after the Effective Date and shall complete performance in accordance with the time for completion stated in the Statement of Work. Time is of the essence for every aspect of this Agreement, including any time extensions. Notwithstanding specific mention that certain provisions survive termination or expiration of this Agreement, all provisions of this Agreement that by their nature extend beyond the Completion Date survive termination or expiration hereof.

(b) This Agreement constitutes an offer until authorized, signed and returned to the Council by Recipient. This offer terminates sixty (60) days after receipt by Recipient.
2. **DELIVERABLES.** Recipient shall fully implement the Project, as described in the Statement of Work, Attachment A. Recipient is responsible for the professional quality, technical accuracy, and timely completion of the Project. Both workmanship and materials shall be of good quality. Unless otherwise specifically provided for herein, Recipient shall provide and pay for all materials, labor, and other facilities and equipment necessary to complete the Project. The Council’s Project Manager shall make a final acceptance inspection of the Project when completed and finished in all respects. Upon satisfactory completion of the Project, the Council will provide Recipient a written statement indicating that the Project has been completed in accordance with this Agreement. Acceptance of the final payment by Recipient shall constitute a release in full of all claims against the Council arising from or by reason of this Agreement.

3. **OWNERSHIP OF DELIVERABLES.** Unless otherwise provided herein, the Council does not assert an ownership interest in any of the deliverables under this Agreement.

4. **AMOUNT OF FUNDING.**
   
   (a) For satisfactory completion of the Project, the Council shall pay Recipient approximately fifty percent (50%) of the total cost of the Project, but in no event shall the Council cost-share exceed $XXXX. The Council cost-share is not subject to modification based upon price escalation in implementing the Project during the term of this Agreement. Recipient shall be responsible for payment of all costs necessary to ensure completion of the Project. Recipient shall notify the Council’s Project Manager in writing upon receipt of any additional external funding for the Project not disclosed prior to execution of this Agreement.

   (b) **In-Kind Services.** Recipient agrees to provide $XXXX in the form of in-kind services for the Project, as further described in the Statement of Work, which shall count toward Recipient’s cost-share obligation of $XXXX.

5. **PAYMENT OF INVOICES**
   
   (a) Within 30 days after the closing date of each calendar quarter (March 31, June 30, September 30 and December 31), Recipient shall submit an itemized invoice for the reimbursable expenses incurred during the previous quarter by one of the following two methods: (1) by mail to the IRL Council, 1235 Main Street, Sebastian, Florida 32958, or (2) by e-mail to XXXX@irlcouncil.org. The invoice shall be submitted in detail sufficient for proper pre-audit and post-audit review. It shall include a copy of contractor and supplier invoices to Recipient and proof of payment. For all approved expenses, the Council shall reimburse Recipient based upon the Council’s fifty percent (50%) cost-share of the total approved expenses until the not-to-exceed amount of the Council’s cost-share has been expended. The Council shall not withhold any retainage from this reimbursement. Council reimbursement is subject to annual budgetary limitation, if applicable, as provided in subsection (g). If necessary, for audit purposes, Recipient shall provide additional supporting information as required to document invoices.

   (b) **End of Council Fiscal Year Reporting.** The Council’s fiscal year ends on September 30. Irrespective of the invoicing frequency, the Council is required to account for all encumbered funds at that time. When authorized under the Agreement,
Submit an invoice as of September 30 satisfies this requirement. The invoice shall be submitted no later than October 30. If the Agreement does not authorize submittal of an invoice as of September 30, Recipient shall submit, prior to October 30, a description of the additional Project work completed between the last invoice and September 30, and an estimate of the additional amount due as of September 30 for such work. If there have been no prior invoices, Recipient shall submit a description of the work completed on the Project through September 30 and a statement estimating the dollar value of that work as of September 30.

(c) Final Invoice. The final invoice must be submitted no later than 45 days after the Completion Date; provided, however, that when the Completion Date corresponds with the end of the Council’s fiscal year (September 30), the final invoice must be submitted no later than 30 days after the Completion Date. Final invoices that are submitted after the requisite date shall be subject to a penalty of 10 percent of the invoice. This penalty may be waived by the Council, in its sole judgment and discretion, upon a showing of special circumstances that prevent the timely submittal of the final invoice. Recipient must request approval for delayed submittal of the final invoice not later than ten (10) days prior to the due date and state the basis for the delay.

(d) All invoices shall include the following information: (1) Council contract number; (2) Council encumbrance number; (3) Recipient’s name and address (include remit address, if necessary); (4) Recipient’s invoice number and date of invoice; (5) Council Project Manager; (6) Recipient’s Project Manager; (7) supporting documentation as to cost and/or Project completion (as per the cost schedule and other requirements of the Statement of Work; (8) Progress Report (if required); (9) Diversity Report (if otherwise required herein). Invoices that do not correspond with this paragraph shall be returned without action within twenty (20) business days of receipt, stating the basis for rejection. Payments shall be made within forty-five (45) days of receipt of an approved invoice.

(e) Travel expenses. If the cost schedule for this Agreement includes a line item for travel expenses, travel expenses shall be drawn from the project budget and are not otherwise compensable.

(f) Payments withheld. The Council may withhold or, on account of subsequently discovered evidence, nullify, in whole or in part, any payment to such an extent as may be necessary to protect the Council from loss as a result of: (1) defective work not remedied; (2) failure to maintain adequate progress in the Project; (3) any other material breach of this Agreement. Amounts withheld shall not be considered due and shall not be paid until the ground(s) for withholding payment have been remedied.

(g) Annual budgetary limitation. For multi-year agreements, it is necessary for the Council to budget as accurately as possible the amount of funds that will be expended by the Council during each fiscal year. The Statement or Work, Attachment A, includes the parties’ current projection of the Council’s cost-share on a fiscal year basis (October 1 – September 30). If Recipient’s reimbursable costs exceed the budgeted amount during any fiscal year, the excess reimbursable costs shall be paid at the start of the next fiscal year. Recipient shall promptly notify the Council when it appears that Recipient’s reimbursable costs will exceed the
budgeted amount during any fiscal year and provide the Council with a revised
funding plan. If the Council’s annual budget permits, the Council may, in its sole
discretion, prepare a Council Supplemental Instruction Form incorporating the
revised funding plan and authorizing additional reimbursement during the
current fiscal year.

6. INDEMNITY. Recipient shall indemnify and hold harmless, release, and forever discharge
the Council, its public officers, employees, agents, representatives, successors, and
assigns, from any and all liabilities, damages, losses, and costs, including, but not limited
to, reasonable attorney’s fees, arising from or caused by the Recipient, its employees or
sub-contractors, in the performance of the Work. The Recipient shall further indemnify
the Council for all costs and penalties the Council incurs related to any failure to offer
Patient Protection and Affordable Care Act compliant health care coverage to Recipient-
employees performing under this contract.

7. INSURANCE. Recipient shall acquire and maintain all insurance required by Attachment B,
Insurance Requirements, and shall not commence Work until it has provided Certificates
of Insurance to the Council as per Attachment B. Receipt of Certificates of Insurance
indicating less coverage than required does not constitute a waiver of the Insurance
Requirements. Recipient waives its right of recovery against the Council to the extent
permitted by its insurance policies. Recipient’s insurance shall be considered primary, and
Council insurance shall be considered excess, as may be applicable to Recipient’s
obligation to provide insurance.

8. FUNDING CONTINGENCY. This Agreement is at all times contingent upon funding
availability, which may include a single source or multiple sources, including, but not
limited to: (1) the United States Environmental Protection Agency; (2) annual
appropriations by the Florida Legislature, or (3) appropriations from other agencies or
funding sources. Agreements that extend for a period of more than one Fiscal Year are
subject to annual appropriation of funds in the sole discretion and judgment of the
Council’s Board of Directors for each succeeding Fiscal Year. Should the Project not be
funded, in whole or in part, in the current Fiscal Year or succeeding Fiscal Years, the
Council shall so notify Recipient and this Agreement shall be deemed terminated for
convenience five (5) days after receipt of such notice, or within such additional time as
the Council may allow. For the purpose of this Agreement, “Fiscal Year” is defined as the
period beginning on October 1 and ending on September 30.

9. PROJECT MANAGEMENT

(a) The Project Managers listed below shall be responsible for overall coordination
and management of the Project. Either party may change its Project Manager
upon three (3) business days prior written notice to the other party. Written
notice of change of address shall be provided within five (5) business days. All
notices shall be in writing to the Project Managers at the addresses below and
shall be sent by one of the following methods: (1) hand delivery; (2) U.S.
certified mail; (3) national overnight courier; (4) e- mail or, (5) fax. Notices via
certified mail are deemed delivered upon receipt. Notices via overnight courier
are deemed delivered one (1) business day after having been deposited with
the courier. Notices via e- mail or fax are deemed delivered on the date
transmitted and received.
IRL COUNCIL
XXXXXX, Project Manager
IRL Council
1235 Main Street
Sebastian, Florida 32858
E-mail: XXXX@irlcouncil.org

RECIPIENT
XXXXXX, Project Manager
XXXXXX
XXXXXX
XXXXXXX, FL 329XX
XXX-XXX-XXXX
E-mail: XXXXXX

(b) The Council's Project Manager shall have sole responsibility for transmitting instructions, receiving information, and communicating Council policies and decisions regarding all matters pertinent to performance of the Project. The Council's Project Manager may issue a Council Supplemental Instruction (CSI) form, Attachment C, to authorize minor changes in the Project that the parties agree are not inconsistent with the purpose of the Project, do not affect the Council cost-share or Completion Date, or otherwise significantly modify the terms of the Agreement.

10. PROGRESS REPORTS AND PERFORMANCE MONITORING

(a) Progress Reports. Recipient shall provide to the Council Project update/status reports as provided in the Statement of Work. Reports will provide detail on progress of the Project and outline any potential issues affecting completion or the overall schedule. Reports may be submitted in any form agreed to by Council's Project Manager and Recipient, and may include emails, memos, and letters.

(b) Performance Monitoring. For as long as the Project is operational, the Council shall have the right to inspect the operation of the Project during normal business hours upon reasonable prior notice. Recipient shall make available to the Council any data that is requested pertaining to performance of the Project.

11. FAILURE TO COMPLETE PROJECT

(a) Should Recipient fail to complete the Project, Recipient shall refund to the Council all of the funds provided to Recipient pursuant to this Agreement. However, the Council, in its sole judgment and discretion, may determine that Recipient has failed to complete the Project due to circumstances that are beyond Recipient's control, or due to a good faith determination that the Project is no longer environmentally or economically feasible. In such event, the Council may excuse Recipient from the obligation to return funds provided hereunder. If the Project has not been completed within 30 days after the Completion Date, Recipient shall provide the Council with notice regarding its intention as to completion of the Project. The parties shall discuss the status of the Project and may mutually agree to revise the Completion Date or the scope of the Project. Failure to complete the Project within 90 days after the Completion Date shall be deemed to constitute failure to complete the Project for the purposes of this provision.

(b) In the event the Project constitutes a portion of the total functional project, this paragraph shall apply in the event the total functional project is not completed. In
such event, the 90-day timeframe provided herein shall commence upon the date scheduled for completion of the total functional project at the time of execution of this Agreement, unless extended by mutual agreement of the parties.

(c) This paragraph shall survive the termination or expiration of this Agreement.

12. TERMINATION

(a) Termination for Default. If Recipient materially fails to fulfill its obligations under this Agreement, including any specific milestones established herein, the Council shall provide Recipient written notice of the deficiency by forwarding a Notice to Cure, citing the specific nature of the breach. Recipient shall have thirty (30) days to cure the breach. If Recipient fails to cure the breach within the thirty (30) day period, the Council shall issue a Termination for Default Notice and this Agreement shall be terminated upon receipt of said notice. In such event, Recipient shall refund to the Council all funds provided to Recipient pursuant to this Agreement within thirty (30) days of such termination. The Council may also terminate this Agreement upon ten (10) days written notice in the event any of material misrepresentations in the Project Proposal.

(b) Termination for Convenience. The Council may terminate this Agreement at any time for convenience upon thirty (30) calendar days prior written notice to Recipient. Upon receipt of notice, Recipient shall place no further orders for materials, equipment, services, or facilities, for which reimbursement would otherwise be sought. Recipient shall also make every reasonable effort to cancel, upon terms satisfactory to the Council, all orders or subcontracts related to the Project for which reimbursement would otherwise be sought. In the event of such termination, Recipient shall be compensated for all work performed pursuant to this Agreement prior to the effective date of termination.

ADDITIONAL PROVISIONS (Alphabetical)

13. ASSIGNMENT. Recipient shall not assign this Agreement, or any monies due hereunder, without the Council’s prior written consent. Recipient is solely responsible for fulfilling all work elements in any contracts awarded by Recipient and payment of all monies due. No provision of this Agreement shall create a contractual relationship between the Council and any of Recipient’s contractors or subcontractors.

14. AUDIT; ACCESS TO RECORDS; REPAYMENT OF FUNDS.

(a) Maintenance of Records. Recipient shall maintain its books and records for the purpose of audit in accordance with the requirements of Attachment D, National Estuary Grant Program Requirements.

(b) Repayment of Funds. Council funding shall be subject to repayment after expiration of this Agreement if, upon audit examination, the Council finds any of the following: (1) Recipient has spent funds for purposes other than as provided for herein; (2) Recipient has failed to perform a continuing obligation of this Agreement; (3) Recipient has received duplicate funds from the Council for the same purpose; and/or (4) Recipient has received more than one
hundred percent (100%) contributions through cumulative public agency cost-share funding.

(c) Inspector General. It is the duty of every state officer, employee, agency, special district, board, commission, contractor, and subcontractor to cooperate with the inspector general in any investigation, audit, inspection, review, or hearing pursuant to this section.

15. CIVIL RIGHTS. Pursuant to chapter 760, Fla. Stat., Recipient shall not discriminate against any employee or applicant for employment because of race, color, religion, sex, or national origin, age, handicap, or marital status.

16. DISPUTE RESOLUTION. Recipient is under a duty to seek clarification and resolution of any issue, discrepancy, or dispute involving performance of this Agreement by submitting a written statement to the Council's Project Manager no later than ten (10) business days after the precipitating event. If not resolved by the Project Manager, the Project Manager shall forward the request to the Council's General Counsel, which shall issue a written decision within ten (10) business days of receipt. This determination shall constitute final action of the Council and shall then be subject to judicial review upon completion of the Project.

17. DIVERSITY REPORTING. The Council is committed to the opportunity for diversity in the performance of all cost-sharing agreements. The Council encourages Recipient to make a good faith effort to ensure that women and minority-owned business enterprises (W/MBE) are given the opportunity for maximum participation as contractors. The Council will assist Recipient by sharing information on W/MBEs. Recipient shall provide with each invoice a report describing: (1) the company names for all W/MBEs; (2) the type of minority, and (3) the amounts spent with each during the invoicing period. The report will also denote if there were no W/MBE expenditures.

18. FEDERAL FUNDING REQUIREMENTS (IF EPA FUNDED). This Agreement is funded, in whole or in part, with funds received by the Council from the United States Environmental Protection Agency under the National Estuary Program for the Indian River Lagoon (CFDA No. 66.456), under the authority of section 320 of the Clean Water Act, 33 U.S.C. § 1251, et seq., and 40 C.F.R. Part 31 and 40 C.F.R. Part 35, Subpart P. The amount of federal funds provided under this Agreement is $XXXXXX. Recipient, as a sub-grantee of these federal funds, must comply with the provisions of Attachment D.

19. GOVERNING LAW, VENUE, ATTORNEY’S FEES, WAIVER OF RIGHT TO JURY TRIAL. This Agreement shall be construed according to the laws of Florida and shall not be construed more strictly against one party than against the other because it may have been drafted by one of the parties. As used herein, “shall” is always mandatory. In the event of any legal proceedings arising from or related to this Agreement: (1) venue for any state or federal legal proceedings shall be in Indian River County; (2) each party shall bear its own attorney’s fees, including appeals; (3) for civil proceedings, the parties hereby consent to trial by the court and waive the right to jury trial.

20. INDEPENDENT ENTITIES. The parties to this Agreement, their employees and agents, are independent entities and not employees or agents of each other. Nothing in this Agreement shall be interpreted to establish any relationship other than that of
independent entities during and after the term of this Agreement. Recipient is not a
contractor of the Council. The Council is providing cost-share funding to assist Recipient
in accomplishing the Project. Recipient is solely responsible for accomplishing the
Project and directs the means and methods by which the Project is accomplished.
Recipient is solely responsible for compliance with all labor and tax laws pertaining to
Recipient, its officers, agents, and employees.

21. INTEREST OF RECIPIENT. Recipient certifies that no officer, agent, or employee of the
Council has any material interest, as defined in chapter 112, Fla. Stat., either directly or
indirectly, in the business of Recipient to be conducted hereby, and that no such person
shall have any such interest at any time during the term of this Agreement.

22. NON-LOBBYING. Pursuant to section 216.347, Fla. Stat., as amended, Recipient agrees that
funds received from the Council under this Agreement shall not be used for the purpose of
lobbying the Legislature or any other state agency.

23. PERMITS. Recipient shall comply with all applicable federal, state and local laws and
regulations in implementing the Project and shall include this requirement in all
subcontracts pertaining to the Project. Recipient shall obtain any and all governmental
permits necessary to implement the Project. Any activity not properly permitted prior to
implementation or completed without proper permits does not comply with this
Agreement and shall not be approved for cost-share funding.

24. PUBLIC ENTITY CRIME. A person or affiliate who has been placed on the convicted vendor
list following a conviction for a public entity crime may not submit a bid, proposal, or
reply on a contract to provide any goods or services to a public entity; may not submit a
bid, proposal, or reply on a contract with a public entity for the construction or repair of a
public building or public work; may not submit bids, proposals, or replies on leases of real
property to a public entity; may not be awarded or perform work as a contractor,
supplier, subcontractor, or consultant under a contract with any public entity; and may
not transact business with any public entity in excess of the threshold amount provided in
s. 287.017 for CATEGORY TWO ($35,000) for a period of 36 months following the date of
being placed on the convicted vendor list.

25. PUBLIC RECORDS.

(a) Records of Recipient that are made or received in the course of performance of the
Project may be public records that are subject to the requirements of chapter 119,
Fla. Stat. If Recipient receives a public records request, Recipient shall promptly
notify the Council’s Project Manager. Each party reserves the right to cancel this
Agreement for refusal by the other party to allow public access to all documents,
papers, letters, or other material related hereto and subject to the provisions of
chapter 119, Fla. Stat., as amended.

(b) IF RECIPIENT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER
119, FLORIDA STATUTES, TO THE RECIPIENT’S DUTY TO PROVIDE PUBLIC
RECORDS RELATING TO THIS CONTRACT, CONTACT THE COUNCIL’S
CUSTODIAN OF PUBLIC RECORDS Kathy Hill AT Hill@irlcouncil.org, 1235
MAIN STREET, SEBASTIAN, FLORIDA 32958.
(c) Recipient shall keep and maintain public records required by the Council to perform the Project.

(d) Upon request from the Council’s custodian of public records, Recipient shall provide the Council with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in chapter 119, Fla. Stat. or as otherwise provided by law.

(e) Recipient shall ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the contractor does not transfer the records to the Council.

(f) Upon completion of the contract, Recipient may transfer, at no cost, to the Council all public records in possession of the Recipient or keep and maintain public records required by the Council to perform the service. If the Recipient transfers all public records to the Council upon completion of the contract, the Recipient shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Recipient keeps and maintains public records upon completion of the contract, the Recipient shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the Council, upon request from the Council’s custodian of public records, in a format that is compatible with the information technology systems of the Council.

26. ROYALTIES AND PATENTS. Recipient certifies that the Project does not, to the best of its information and belief, infringe on any patent rights. Recipient shall pay all royalties and patent and license fees necessary for performance of the Project and shall defend all suits or claims for infringement of any patent rights and save and hold the Council harmless from loss to the extent allowed by Florida law.

IN WITNESS WHEREOF, the IRL Council has caused this Agreement to be executed on the day and year written below in its name by its Executive Director, and Recipient has caused this Agreement to be executed on the day and year written below in its name by its duly authorized representatives, and, if appropriate, has caused the seal of the corporation to be attached. This Agreement may be executed in separate counterparts, which shall not affect its validity. Upon execution, this Agreement constitutes the entire agreement of the parties, notwithstanding any stipulations, representations, agreements, or promises, oral or otherwise, not printed or inserted herein. This Agreement cannot be changed by any means other than written amendments referencing this Agreement and signed by all parties.
IRL COUNCIL

BY:

Signed

______________________________

Duane E. De Freese, Ph.D.
Executive Director

APPROVED BY THE IRL GENERAL COUNSEL

Attest:

Signed

______________________________

Carolyn S. Ansay, General Counsel

ATTACHMENTS

Attachment A – Statement of Work
Attachment B – Insurance requirements
Attachment C – Council Supplemental Instructions Form
Attachment D – National Estuary Program Grant Requirements

Cost-share: Non-profit corporation Last updated: 11-15-2016
ATTACHMENT A - STATEMENT OF WORK
Inserted Here

ATTACHMENT B - INSURANCE REQUIREMENTS

Contractor shall acquire and maintain until completion of the Work the insurance coverage listed below, which shall be considered primary coverage, with any Council insurance considered excess coverage. Contractor shall not commence the Work until it has provided Certificates of Insurance to the Council documenting such coverage. The “IRL Council” shall be shown as an additional insured under all policies to the extent of the Council’s interests under this Agreement, except workers’ compensation and auto liability. The insurance certificate shall include an endorsement requiring ten (10) days prior written notice to the Council before any change or cancellation is made effective. In addition, it shall have the words “endeavor to” and “but failure to mail such notice shall impose no obligation or liability of any kind upon the company, its agents, or representatives” stricken from the cancellation clause in the Certificate of Insurance. Any deductibles or self-insured retentions must be declared to and approved by the Council. Contractor is responsible for any deductible or self-insured retention. Insurance is to be placed with insurers having an A.M. Best rating of A-:V or greater. Council receipt of insurance certificates providing less than the required coverage does not waive these insurance requirements.

(a) Workers’ Compensation Insurance: Workers’ compensation and employer’s liability coverage, including maritime workers compensation, if applicable, in not less than the minimum limits required by Florida law. If an exemption from workers’ compensation is declared, an exemption letter issued by Florida Department of Financial Services, Division of Workers’ Compensation, shall be submitted to the Council.

(b) General Liability: Commercial General Liability Insurance on an “Occurrence Basis,” with limits of liability not less than $300,000 per occurrence and/or aggregate combined single limit, personal injury, bodily injury, and property damage. Coverage shall include: (1) contractual liability, (2) products and completed operations, (3) independent contractors, (4) broad form property damage, and (5) property damage resulting from explosion, collapse or underground (x, c, u) exposures. Extensions shall be added or exclusions deleted to provide the necessary coverage. “Claims made” coverage will be accepted only after verification that “occurrence” coverage is not available.

(c) Automobile Liability: Minimum requirements of Florida law.
DATE:

TO:

FROM: , Project Manager

CONTRACT/PURCHASE ORDER

NUMBER: CONTRACT TITLE:

The Work shall be carried out in accordance with the following supplemental instruction issued in accordance with the Contract Documents without change in the Contract Sum or Contract Time. Prior to proceeding in accordance with these instructions, indicate your acceptance of these instructions for minor changes to the work as consistent with the Contract Documents and return to the Council’s Project Manager.

1. CONTRACTOR’S SUPPLEMENTAL INSTRUCTIONS:

2. DESCRIPTION OF WORK TO BE CHANGED:

3. DESCRIPTION OF SUPPLEMENTAL INSTRUCTION REQUIREMENTS:

Contractor's approval: (Choose one of the items below):

Approved: Date:

(It is agreed that these instructions shall not result in a change in the Total Compensation or the Completion Date.)

Approved: Date:

(Contractor agrees to implement the Supplemental Instructions as requested, but reserves the right to seek a Change Order in accordance with the requirements of the Agreement.)

Approved: Date:

Attachment D

National Estuary Program Grant Requirements – Inserted Here